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*IPO Valuation*

*Model Anatomy of*  
*an IPO Valuation*

*| WSJ JetBlue*

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Airways IPO Case

Valuation Case

Solution \u0026

Analysis -TheCas

eSolutions.com

How To Identify

And Evaluate An

IPO, Valuation

Formula Group 7

JetBlue IPO

FIN6806 SUMMER

2014 JetBlue

**Case Study**

~~EV/EBITDA~~ A

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~~Tesla Valuation Case~~

~~Study How~~

~~to Value an~~

~~Unprofitable~~

~~Stock This IPO~~

~~Could DOUBLE In~~

~~2021 Stocks To~~

~~Buy Now How to~~

~~know if an IPO~~

~~valuation is~~

~~expensive or~~

~~cheap **Pinterest**~~

~~**IPO valuation:**~~

~~**Cheap or**~~

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**expensive?** Case

~~Valuation DCF~~

~~Case Study Top 3~~

~~Speculative~~

~~Stocks which~~

~~could 10X!?~~

~~(Plug Power~~

~~Stock Analysis)~~

**Level 2 Market**

**Data on**

**Robinhood Airbnb**

~~IPO | Stock~~

~~STEAL of the~~

~~Century? Airbnb~~



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~~Stock Price~~ Case

~~Rumors~~ Will NIO

pullback to \$25

next week? |

Citron short

seller report |

Nio stock price

price

predictions How

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company using

multiples -

MoneyWeek

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Updates Q3 2020  
- Pabrai, Spier,  
Ackman, Munger,  
Klarman, Dalio

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How to value a  
company using  
discounted cash  
flow (DCF) -  
MoneyWeek  
Investment  
Tutorials

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Valuation is an IPO?

| CNBC Explains

*What is the*

*difference*

*between and IPO*

*and a direct*

*listing? Yahoo*

*Finance explains*

~~How is the Stock~~

~~Price~~

~~Determined? |~~

~~Stock Market for~~

~~Beginners (Part~~

~~1) | Lumovest~~

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*How An IPO Is Valued How are IPOs are priced?*

*Yahoo Finance explains Uber*

*Said to Plan IPO Valuation of as Much as \$90*

*Billion Exam 1 Review **JetBlue***

***Airways, A New Beginning Case Solution \u0026 Analysis-***

*Page 12/46*

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Caseism.com

Investors try to  
determine

whether Lyft's  
IPO valuation is  
expensive or  
cheap ZCMC 6122  
APP. CORP. FIN.

- CASE STUDY AG\_  
JETBLUE\_WRINGLEY  
\_NIKE A Look

*Back at Facebook  
IPO Valuation*

*\$FB (2019 Stock*

*Page 13/46*

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News Analysis Case

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Valuation Case

Solution

Case is designed

to show the

corporate

valuation using

discounted cash

flows and market

several expert

company. The

epilogue details

67% first day

*Page 14/46*

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Valuation Case  
Solution

increase in the  
stock of JetBlue  
\$ 27 offer  
price. With this  
background,  
students are  
exposed to one  
of the known  
anomalies  
Finance - IPO  
underpricing  
phenomenon.

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JetBlue Airways

IPO Valuation

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And Analysis ...

JetBlue Airways

IPO Valuation is

a Harvard

Business (HBR)

Case Study on

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Fern Fort

University

provides HBR



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case study Case

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Our case

solution is

based on Case

Study Method

expertise & our

global insights.

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Case Study

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Valuation & Case

Solution

The case

solution first

identifies the

central issue to

the JetBlue

Airways IPO

Valuation case

study, and the

relevant

stakeholders

affected by this

issue. This is

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Valuation Case

known as the  
problem

identification

stage. After

this, the

relevant tools

and models are

used, which help

in the case

study analysis

and case study

solution.

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JetBlue Airways

IPO Valuation

Solution  
Case Analysis

and Case

Solution

Furthermore

Jetblue Airways

Ipo Process Case

Solution &

Analysis it

allows the

stakeholders to

see the other

options if the

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Valuation Case Solution  
given set of alternative does not work, thus saving the time, effort and the working from scratch, hence making it cost effective in nature.

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## Jetblue Ipo

### Valuation & Case

#### Solution & Analysis

Under this case it is said that the company, namely Southwest Airlines that is said to be mirrored for JetBlue. JetBlue Airways (IPO process) Case Solution To derive the cost

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## Jetblue Ipo

of equity, it is appropriate to calculate it through the capital asset pricing model (CAPM) that incorporates all systematic and financial risks.

---

JetBlue Airways  
(IPO process)

*Page 23/46*

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Case Solution Case

And Analysis ...

Solution  
JetBlue (JBLU)

wanted to go to  
IPO in order to  
raise additional  
capital. The  
initial plan was  
to set share  
prices between  
\$22 to \$24 with  
5.5 million  
shares. But, the  
management filed



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an increase in the offering's price range \$25 to \$26. This is due to expectation of "blow-out" demand.

---

Jetblue Airways  
IPO Valuation  
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JetBlue Airways

*Page 25/46*

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IPO Valuation Case

From the  
analysis of the  
company  
comparison  
multiples and  
the discounted  
cash flows, we  
conclude that  
the JetBlue  
Airways I.P.O.  
should have a  
share price  
within the range

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of \$27 to \$29.

This range is below the price per share of all leading multiples estimates and is below the DCF estimate.

---

JetBlue IPO

Report, Case 28

| Cost Of

*Page 27/46*

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Capital | Case

Discounted ...

As a result, our valuation will be at \$18.82 per share. 16

Valuation -

Equity Value Per Share 17. •

Although after the second market sounding, \$25~26 IPO price per share for

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## Jetblue Ipo

JetBlue is still facing demand or supply, it doesn't mean the IPO price should be necessarily higher.

---

JetBlue Airways  
IPO Valuation -  
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JetBlue Airways  
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Summary In July

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1999, David Case

Neeleman

announced his plan to launch a new airline that would bring "humanity back to air travel.". Despite the fact the airline industry had 87 new-airline failures in U.S. over the past 20

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2020; Oct. 28,  
2020. Remote

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health Valuation Case

Solution  
initiatives to

help minimize

work-from-home

stress; Oct. 23,

2020

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Valuation by

Alix DiMercurio

- Prezi

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Study. JetBlue

*Page 37/46*

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## Jetblue Ipo

was established with a goal to make itself a leading low-fare, low-cost passenger airline by offering customers high-quality customer service and a differentiated products. During a period when

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all major airlines were posting losses and going out of business, JetBlue emerged successful and posted profits in its first year of operation in 2000.

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"Jetblue Airways  
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...

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Chinese-Canadian

gentleman 4

Hours back

BOSTON, Oct 27-

U.S. prosecutors

on Friday

dropped costs

against a dual

---

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Case Study Help

- Case ...

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health

initiatives to

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work-from-home

stress; Oct. 23,

2020

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JetBlue Airways  
IPO Valuation by  
Chase Boyle

Students are invited to value the stock and take a position on whether the current \$22-\$24 per share filing range is appropriate. The case is designed to showcase

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## Jetblue Ipo

### corporate Case

### valuation

### Solution

using...

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Analysis &  
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AIRWAYS IPO  
VALUATION Get

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